

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2021								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Nova	con Technology Grou	up Limited						
Date Submitted 01/02	2/2021							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : <u>8635</u> Desc	cription: Ordinary	Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding mon	th 10,000,000,000	0.01	100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.01	100,000,000					
(2) Stock code : N/A Desc	cription: N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	th							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares										
Stock code : N/A	Descript	tion : <u>N/A</u>								
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of pr	receding month_									
Increase/(decrease)	_									
Balance at close of th	e month _									
3. Other Classes of S	hares									
Stock code : N/A	Descript	tion : N/A								
		No. of other classes of shares	(State	Authorised share capital (State currency)						
Balance at close of pr	receding month_									
Increase/(decrease)	_									
Balance at close of th	e month _									
Total authorised share (HK\$):	Total authorised share capital at the end of the month (HK\$): HK\$100,000,000									
II. Movements in Issued Share Capital										
	No. of ordin	nary shares (2)	No of preference shares	e No. of other classes of shares						
Balance at close of preceding month	400,000,000	N/A	N/A	N/A						
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A						

N/A

N/A

400,000,000

Balance at close of

the month

N/A

Share Options (unde	er Share Option	on Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM — approval date	M	ovement dur	ing the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grantou	Exorologa	Cariconoa	Lapooa		
Scheme						
Adopted on						
29/03/2019						
Exercise price:						
HK\$0.178						
(/ /)						
Ordinary shares	_	_	-	_	-	16,200,000
(Note 1)						
2. Share Option						
Scheme						
Adopted on						
29/03/2019						
Exercise price						
HK\$0.095						
(/ /)						
Ordinary shares	_	_	_	_	-	-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina		Nil	
				ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised du of options (State cur		th from exerc	eise	Nil	_	
or options (State Cur	i en loy)			I WII		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Ota ale a a ala ('f l'ata al\						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	= _
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Ota ale anda (if linta d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)	(
(dd/mm/yyyy)	(/ /)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina		NI/A	
			Total C. (Ordina	·	N/A	_
			`	ce shares)	N/A	_
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
-		
shares (Note 1)		
3. N/A		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	I N/ /\	

·	No. of new No. of new shares of shares of issuer which
Type of Issue	issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
Class issuab	of shares ble (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
EGM : (dd/m	approval date: (/ /) m/yyyy)
	<u>N/A</u> <u>N/A</u>
Class	of shares ble (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
EGM : (dd/m	approval date: (/ /) m/yyyy)
	<u>N/A</u> <u>N/A</u>
Class	of shares ble (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
EGM : (dd/m	approval date: (/ /) m/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
5.	Scrip dividend	At price : State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Туре	e of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
40.04	~	issuable (Note 1)			
10. Oth (Ple	er At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			dinary shares rence shares (Other class) N/A	- - -
Total in	ncrease / (decrease) in ordinary shares du	ring the month (i.e. Total o	, ,	<u> </u>	Nil
Total in	ncrease / (decrease) in preference shares	during the month (i.e. Tota	(2 al of Δ to E):		N/A
	ncrease / (decrease) in other classes of sh	,	•		N/A
E): (These Capita	e figures should be the same as the releva (ייו	nt figures under II above ("Movements	in Issued Si	N/A hare
We he issued publish	ereby confirm to the best knowledge, info by the issuer during the month as set ou nest under rule 17.27A, it has been duly r as applicable:	t in Part III which has not	been previou	sly disclose	d in a return
(Note 2	2)				
(i)	all money due to the listed issuer in resp	ect of the issue of securition	es has been	received by	it;
(ii)	all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited L	the Rules Governing the	Listing of Se	curities on	
(iii)	all (if any) conditions contained in the securities have been fulfilled;	formal letter granting listi	ng of and pe	ermission to	deal in the
(iv)	all the securities of each class are in all I	respects identical (Note 3)	;		

s) Ordinance to be s been made with
re being prepared
e listing document eration for all such
en completed and the Registrar of

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.